



LOAN OFFICER BUSINESS PLAN WORKSHEET

Step 1: KNOW YOUR NUMBERS

During this worksheet you will walk you through the process of quantifying your plan, all the way from the number of loans you will need to the number of loans you will need in order to reach your annual income goal.

	Year	Month	Week	Day
1. What is the desired income level?	\$ _____	\$ _____	\$ _____	\$ _____
2. Average commission per loan for the last 12 months	\$ _____			
3. Number of funded loans required (R1 divided by R2)	_____			
4. Average loan amount for past 12 months	\$ _____			
5. What is the dollar closing goal? (R3 x R4)	\$ _____			
6. Funding to application % (should be a minimum of 80% - target of 95%)	_____ %			
7. Calculate the number of applications I'll need to meet the funding goal (R3 divided by R5)	_____			
8. Prequalification to application conversion rate (should be minimum of 25% working toward 75% with OIGD training)	_____ %			
9. Number of prequalifications required (R7 divided by R8)	_____			
10. Referrals percentage in previous year?	_____ %			
11. Hourly wage (R1 divided by 2,080)	_____			

Record the numbers in the boxes from R3, R7 and R9 on the top of your One-Page Simple Business Plan.

Loan Officer Business Plan Worksheet Building Champions

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Loan Officer Business Plan Worksheet Building Champions:

The Enigmatic Realm of **Loan Officer Business Plan Worksheet Building Champions**: Unleashing the Language is Inner Magic

In a fast-paced digital era where connections and knowledge intertwine, the enigmatic realm of language reveals its inherent magic. Its capacity to stir emotions, ignite contemplation, and catalyze profound transformations is nothing lacking extraordinary. Within the captivating pages of **Loan Officer Business Plan Worksheet Building Champions** a literary masterpiece penned by way of a renowned author, readers set about a transformative journey, unlocking the secrets and untapped potential embedded within each word. In this evaluation, we shall explore the book's core themes, assess its distinct writing style, and delve into its lasting impact on the hearts and minds of those who partake in its reading experience.

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