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# THE FIVE RULES FOR SUCCESSFUL STOCK INVESTING

Morningstar's Guide to Building Wealth and Winning in the Market

## PAT DORSEY

DIRECTOR OF STOCK ANALYSIS

FOREWORD BY JOE MANSUETO, CEO



# **The Five Rules For Successful Stock Investing**

New Jersey. Legislature. Senate. Environment Committee

### The Five Rules For Successful Stock Investing:

The Five Rules for Successful Stock Investing Pat Dorsey, 2004 Publisher Description The Five Rules for Successful Stock Investing Pat Dorsey, 2011-01-04 The Five Rules for Successful Stock Investing By resisting both the popular tendency to use gimmicks that oversimplify securities analysis and the academic tendency to use jargon that obfuscates common sense Pat Dorsey has written a substantial and useful book His methodology is sound his examples clear and his approach timeless Christopher C Davis Portfolio Manager and Chairman Davis Advisors Over the years people from around the world have turned to Morningstar for strong independent and reliable advice The Five Rules for Successful Stock Investing provides the kind of savvy financial guidance only a company like Morningstar could offer Based on the philosophy that investing should be fun but not a game this comprehensive guide will put even the most cautious investors back on the right track by helping them pick the right stocks find great companies and understand the driving forces behind different industries without paying too much for their investments Written by Morningstar's Director of Stock Analysis Pat Dorsey The Five Rules for Successful Stock Investing includes unparalleled stock research and investment strategies covering a wide range of stock related topics Investors will profit from such tips as How to dig into a financial statement and find hidden gold and deception How to find great companies that will create shareholder wealth How to analyze every corner of the market from banks to health care Informative and highly accessible The Five Rules for Successful Stock Investing should be required reading for anyone looking for the right investment opportunities in today s ever changing market The Five Rules for **Successful Stock Investing** Pat Dorsey, 2004 Morningstar Funds 500 Morningstar, Inc., 2004-02-05 Who will you trust your mutual fund portfolio to this year It's a basic and important question especially in the wake of recent fund company misdeeds The place to go is Morningstar Professional sophisticated and concerned investors like to have relied on Morningstar's expertise for 20 years In this completely new 2004 reference you'll find extensive coverage of the fund scandal You ll also have the best information available and independent opinion on 500 funds to help you build a diversified portfolio It s never been more important to go with the fund information leader After all your financial future is in the balance You ll benefit from this book if you re Starting a new fund portfolio Shaping up your portfolio in the wake of the bear market You ll also benefit from 140 extensive Morningstar Analyst Picks Tips for picking great funds A new expanded management section For nearly 20 years Morningstar has helped individuals and financial advisors make better investment decisions Our information and analysis is trusted and independent and provides a level of insight unavailable form other sources For more information about other Morningstar products and services visit us online at www morningstar com Morningstar ETF 100 ,2006 Management Strategy Know the qualifications and strategies of the managers running the portfolio Kiplinger's Personal Finance Magazine ,2004 Kiplinger's Personal Finance ,2004 Morningstar Complete Investor Christine Benz, Pat Dorsey, 2005-11 Today's investment environment is filled with more choices than ever before But with so many

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