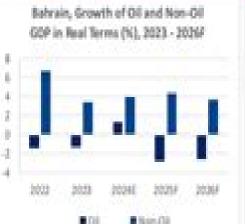
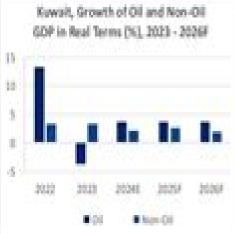
Economic Transformation in the GCC

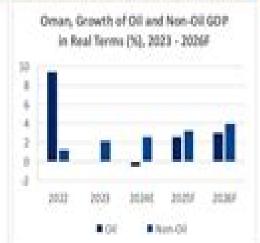


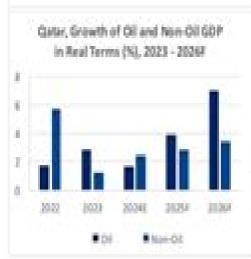
One of the most striking features of economic transformation in the GCC region is the growth of the non-oil sector compared to the oil sector in terms of GDP contribution. Soudi Arabia and the UAE have largely spearheaded this transformation in the last few years.

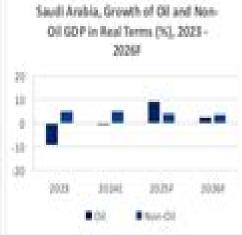


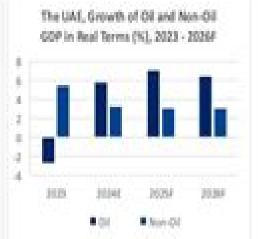












- In the GCC countries, the exomentum for non-oil growth has been guite strong in 2023.
- However, this was not enough to compensate for a downside in oil receipts. This has been most notable in Saudi Anabia and Kuwait where the highest contraction in real GDF was observed in 3023.
- Dr. the other hand, in the UAE and Bahran, construction and tourism sectors contributed to an overall strong non-oil performance.
 - Furthermole, in UAE, increased migration and capital inflows from Russia, as per the World Bank, also contributed to a strong non-oil contribution.
- Ornan and Qutar have managed modest growth in 2023 and 2024.

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Japan. Gaimushō, Japan. Gaimushō. Jōhō Bunkakyoku

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Research, Innovation and Entrepreneurship in Saudi Arabia Muhammad Khurram Khan, Muhammad Babar Khan, 2020-04-03 This book provides valuable insights into the Kingdom of Saudi Arabia KSA through a comprehensive examination of Vision 2030 an ambitious economic plan by the KSA to reinvent and diversify its economy from a heavy dependence on hydrocarbon to knowledge based resources Research Innovation and Entrepreneurship in Saudi Arabia Vision 2030 discusses how this initiative will assist the government in achieving its envisioned goals by creating a culture of research innovation and entrepreneurship It studies the current state of the field as well as new policies and reforms in Saudi Arabia which encompass education systems ICT infrastructure and a vibrant innovation landscape that includes academia the public and private sectors and civil society The authors present a number of real life case studies as a model of inspiration for cross sector development The book provides a source of inspiration for other nations in studying the KSA's determined and ambitious plans as a country in a transitioning journey from a natural resources based economy towards a knowledge based country with considerable diversification in all sectors This book is a useful reference for students researchers and policy and decision makers in understanding Saudi innovation and the economic diversification ecosystem **Corporate Governance** in MENA Building a Framework for Competitiveness and Growth OECD, 2019-04-15 A strong corporate governance framework is essential for MENA economies as they strive to boost economic growth strengthen competitiveness and build prosperous societies The G20 OECD Principles of Corporate Governance and the OECD Guidelines on Corporate Governance of State Owned Enterprises are a reference in order to build such a framework Regional Economic Outlook, October 2016, Middle East and Central Asia International Monetary Fund. Middle East and Central Asia Dept., 2016-10-20 This issue focuses on the ongoing adjustment to cheaper oil and subdued economic activity for oil producing countries as well as the weak and fragile recovery in the Caucasus and Central Asia region It also discusses global spillovers from China s rebalancing and the growth of fiscal deficits **International Monetary Fund Annual Report 2018** International Monetary Fund, 2018-10-02 The past year was one of growing economic anxiety tied to skepticism about both economic integration and an international approach to economic policy making To help make globalization work for all the IMF focused on providing policy advice in many macro critical areas The Report: Oman 2017, Oman's economy contracted by 13.8% in nominal terms in 2015 as the ongoing low oil price environment squeezed growth and led to the largest budget deficit in over a decade In a bid to tackle the shortfall the government is taking a number of revenue raising measures such as cutting subsidies and increasing corporation tax while remaining focused on its long term diversification goals Though hydrocarbons still account for 33 9% of GDP and 78 7% of state revenues non oil sectors are playing an increasingly prominent role in the country's economic profile Authorities are targeting heavy industries in particular with plans to boost their GDP contribution to from 19 8% today to 29% by 2020 Meanwhile annual growth of 6% is being targeted in the mining sector with a host of

regulatory initiatives being implemented as the government seeks to boost investor interest Start reading **Trade Policy Diplomatic Bluebook** Japan. Gaimushō, Japan. Gaimushō. Jōhō Bunkakyoku, 2020 **Arab Region Progress in Sustainable Energy** Laura El-Katiri, Radia Sedaoui, 2017 This publication provides an overview of the progress made by the Arab region in recent years and decades in the area of sustainable energy management and universal energy Gulf Business .2008 Jane's World Railways 2009-2010 Ken Harris, Jackie Clarke, 2009 The access Page 4 of cover authority on rail systems around the globe Track the latest developments in railway systems and equipment manufacturers across the globe with this authoritative industry survey Survey of Economic and Social Developments in the Arab Region 2015-2016 United Nations Publications, 2017-01-04 Trends can be noted for the past five years and with this in mind the 2015 16 Survey will utilize recent data in order to take stock of the impact of instability and conflict and address the foregone growth and output and destructive effects of this period Gulf Cooperation Council International Monetary Fund, 2017-12-14 Global economic activity is gaining momentum Global growth is forecast at 3 6 percent this year and 3 7 percent in 2018 compared to 3 2 percent in 2016 Risks around this forecast are broadly balanced in the near term but are skewed to the downside over the medium term The more positive global growth environment should support somewhat stronger oil demand With inflation in advanced countries remaining subdued monetary policy is expected to remain accommodative GCC countries are continuing to adjust to lower oil prices Substantial fiscal consolidation has taken place in most countries mainly focused on expenditure reduction This is necessary but it has weakened non oil growth With the pace of fiscal consolidation set to slow non oil growth is expected to increase to 2.6 percent this year from 1.8 percent last year However because of lower oil output overall real GDP growth is projected to slow to 0.5 percent in 2017 from 2.2 percent in 2016 Growth prospects in the medium term remain subdued amid relatively low oil prices and geopolitical risks Policymakers have made a strong start in adjusting fiscal policy While the needed pace of fiscal adjustment varies across countries depending on the fiscal space available in general countries should continue to focus on recurrent expenditure rationalization further energy price reforms increased non oil revenues and improved efficiency of capital spending Fiscal consolidation should be accompanied by a further improvement in fiscal frameworks and institutions. The direction of fiscal policy in the GCC is broadly consistent with these recommendations Policies should continue to be geared toward managing evolving liquidity situations in the banking system and supporting the private sector's access to funding While countries have made progress in enhancing their financial policy frameworks strengthening liquidity forecasting and developing liquidity management instruments will help banks adjust to a tighter liquidity environment Banks generally remain profitable well capitalized and liquid but with growth expected to remain relatively weak the monitoring of financial sector vulnerabilities should continue to be enhanced Diversification and private sector development will be needed to offset lower government spending and ensure stronger sustainable and inclusive growth This will require stepped up reforms to improve the business

climate and reduce the role of the public sector in the economy through privatization and PPPs Reforms are needed to increase the incentives for nationals to work in the private sector and for private sector firms to hire them Increasing female participation in the labor market and employment would benefit productivity and growth across the region Where fiscal space is available fiscal policy can be used to support the structural reforms needed to boost private sector growth and employment Middle East Economic Digest ,2007-10 Survey of Economic and Social Developments in the ESCWA F&S Index International Annual .1997 F & S Index United States Annual ,2006 Region, 2009 The Gulf Directory, F & S Index Europe Annual ,1998 Nuclear News ,2009 Regional Economic Outlook, October 2017, Middle East and Central Asia International Monetary Fund. Middle East and Central Asia Dept., 2017-10-27 Oil exporters in the Middle East and North Africa Afghanistan and Pakistan region MENAP are continuing to adjust to lower oil prices which have dampened growth and contributed to large fiscal and external deficits

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