



**THE  
GLOBAL  
AUTOMOTIVE  
INDUSTRY**

**Editors**  
**Paul Nieuwenhuis**  
**Peter Wells**

**WILEY**

# The Global Automotive Industry Automotive Series

**G. Calabrese**



## **The Global Automotive Industry Automotive Series:**

The Global Automotive Industry Paul Nieuwenhuis, Peter Wells, 2015-08-06 The automotive industry is still one of the world's largest manufacturing sectors but it suffers from being very technology focused as well as being relatively short term focused. There is little emphasis within the industry and its consultancy and analyst supply network on the broader social and economic impacts of automobility and of the sector that provides it. The Global Automotive Industry addresses this need and is a first port of call for any academic official or consultant wanting an overview of the state of the industry. An international team of specialist researchers both from academia and business review and analyse the key issues that make vehicle manufacturing still the world's premier manufacturing sector closely tied in with the fortunes of both established and newly emerging economies. In doing so it covers issues related to manufacturing both established practices as well as new developments issues relating to distribution marketing and retail vehicle technologies and regulatory trends and crucially labour practices and the people who build cars. In all this it explains both how the current situation arose and also likely future trajectories both in terms of social and regulatory trends as the technological marketing and labour practice responses to those leading in many cases to the development of new business models. Key features: Provides a global overview of the automotive industry covering its current state and considering future challenges. Contains contributions from international specialists in the automotive sector. Presents current research and sets this in an historical and broader industry context. Covers threats to the industry including globalization economic and environmental sustainability. The Global Automotive Industry is a must have reference for researchers and practitioners in the automotive industry and is an excellent source of information for business schools governments and graduate and undergraduate students in automotive engineering.

*New Frontiers of the Automobile Industry* Alex Covarrubias V., Sigfrido M. Ramírez Perez, 2019-11-28 Analysing developments in digital technologies and institutional changes this book provides an overview of the current frenetic state of transformation within the global automobile industry. An ongoing transition brought about by the relocation of marketing design and production centres to emerging economies and experimentation with new mobility systems such as electrical autonomous vehicles this process poses the question as to how original equipment manufacturers OEMs and newcomers can remain competitive and ensure sustainability. With contributions from specialists in the automobile sector this collection examines the shifts in power and geographical location occurring in the industry and outlines the key role that public policy has in generating innovation in entrepreneurial states. Offering useful insights into the challenges facing emerging economies in their attempts to grow within the automobile industry this book will provide valuable reading for those researching internationalization and emerging markets business strategy and more specifically the automotive industry.

*Towards a new order in the global automotive industry: How Asian companies catch up to their western peers* Daniel Wäldchen, 2014-02-01 The global automotive industry faces the most influential changes since the revolutionary introduction

of mass production a century ago Latecomer firms from Asia are challenging the western incumbents They can change the rules of the game in the industry by leapfrogging several steps in their development process This study seeks to contribute to the discussion of latecomer firms by gaining insights into the catch up processes of five automotive companies in the passenger car segment namely BYD PRC Chery PRC Geely PRC Tata Motors India and Mahindra Mahindra India Based on learning theories and the core processes of car manufacturers the author develops a catch up framework in order to compare automotive latecomers The Korean manufacturer Hyundai serves as an example for a successful catch up and provides a contextual framing for catch up processes in the automotive sector An analysis of empirical data provides evidence for the evaluation of the catch up status of the five challenger firms The author emphasizes the influence of institutional settings in China and India and the role of business groups that can act as facilitators for the catch up process Finally the study clusters the catch up strategies of the five observed companies in order to compare their approach

Automobile Manufacturers of Cleveland and Ohio, 1864-1942 Frank E. Wrenick, Elaine V. Wrenick, 2016-09-06 This comprehensive look at the heyday of automobile manufacturing in Ohio chronicles the region's early prominence in an industry that was inventing itself More than 550 Ohio manufacturers are covered from Abbott to Zent There are familiar marques such as Jordan Baker Peerless and White of Cleveland along with Packard Stutz Crosley and Willys Less well known and forgotten automotive ventures such Auto Bug Darling and Ben Hur are documented although many never got beyond the concept stage Attention is given to the various ancillary industries services and organizations which nurtured developed with and in many cases survived the decline of Cleveland's automotive industry

The Automotive Industry and the Global Environment William Glaze, Dennis Schuetzle, 1999-08-20 This book presents an analysis on the potential effects of globalization on the automotive industry and the environment Energy challenges market economy growth and population dynamics are considered The authors also present future scenarios for transportation technologies to meet the ever growing global demand for transportation of goods and services while minimizing energy and environmental impacts and maximizing cost value and widespread acceptance

U.S. Automotive Industry Stephen Cooney, Brent D. Yacobucci, 2007 Over one million Americans are employed in manufacturing motor vehicles equipment and parts But the industry has changed dramatically since the U S Big Three motor vehicle corporations General Motors Ford and Chrysler produced the overwhelming majority of cars and light trucks sold in the United States and directly employed many people themselves By 2003 most passenger cars sold in the U S market were either imported or manufactured by foreign based producers at new North American plants so called transplant facilities The Big Three now dominate only in light trucks and are also now being challenged there by the foreign brands The Big Three have shed about 600 000 U S jobs since 1980 while about one quarter of Americans employed in automotive manufacturing nearly 300 000 work for the foreign owned companies It is clear that the U S automotive industry has undergone many drastic changes that have had a net adverse effect on American interests This book examines the causes of these changes

Congressional acts increasingly stringent emission laws the effects of NAFTA labour unions and globalisation are all within the scope of this book

**Restructuring the Global Automobile Industry** Christopher M. Law, 2017-07-06 Cover page Halftitle page Title page Copyright page Contents Figures Tables Contributors Preface 1 Motor vehicle manufacturing the representative industry 2 The world automotive industry in transition 3 New horizons The Third World motor vehicle industry in an international framework 4 The transformation of the Japanese motor vehicle industry and its role in the world industrial restructuring and technical evolution 5 The impact of Japanese investment in the United States 6 Nothing new about Nissan 7 Motor components locational issues in an international industry 8 Vertical integration or disintegration The case of the UK car parts industry 9 Restructuring the Swedish manufacturing industry the case of the motor vehicle industry 10 Subcontracting in the motor industry a case study in Coventry 11 Industrial restructuring and the labour force the case of Austin Rover in Longbridge Birmingham 12 Policy implications of trends and changes in the vehicle and components industries the case of the West Midlands Bibliography Index

**Crisis, Resilience and Survival** Matthias Holweg, Nick Oliver, 2016 This book uses a series of high profile case studies to examine the processes by which auto companies fail or survive

**Automotive Industries, the Automobile**, 1920

**Marketing Innovations in the**

**Automotive Industry** Elena Candelo, 2019-04-09 This book proposes that within the automotive industry revised marketing principles and innovative marketing strategies are needed to address more effectively the unprecedented challenges posed by the modern digital revolution The starting point for these proposals is a thorough analysis of the evolution of marketing in the industry across three ages of technological innovations the mechanical the electronic and the digital The main objectives are first to illustrate how study of the past can help carmakers as they move forward into the unknown and second to identify the main choices that they will face The central premise is that unusual times call for unusual strategies By mining the past in order to foresee likely future developments regarding competition and marketing strategies within the car industry the book will appeal both to researchers and to present or future managers in the automotive and other innovation driven sectors

*Cost drivers and economies of scale in the automobile industry* Matthias Arnold, 2006-05-29 Seminar paper from the year 2005 in the subject Economics Industrial Economics grade 60% University of Bradford School of Management course Business Economics language English abstract This assignment aims at comparing and contrasting the driver of costs in the automotive industry both in the short and the long run Secondly it critically evaluates the benefits from economies of scale in the global automobile industry The global automobile manufacturing sector accounts to a sales value of 1 172 billion in 2004 with a cumulated annual growth rate of 2 7% over the last 4 years Whereas currently sales in the US are ranked first with stagnating 37% followed by Europe with also static 30% rising sales figures in China and India clearly show the growth regions of the next decade Datamonitor 2005 This slack in well established markets combined with hard competition from Asia as well as rising costs of production concludes in serious problems for the western giants Economist 2005 In the first

part of this paper the cost drivers are analysed and implications for the automobile industry are drawn Normally a mature stage of a sector's life leads to hard and fast competition and an industry consolidation with only the biggest ones surviving Interestingly while clearly being in a mature stage of the industry lifecycle the biggest companies excluding Toyota are the most unprofitable in the automobile sector SEIDE Let al 2005 The second part of this assignment therefore evaluates the validity of the theory of economies of scale in the automobile sector

*Making and Selling Cars* James M. Rubenstein, 2001-12-17 The automobile has shaped nearly every aspect of modern American life This text documents the story of the automotive industry which despite its power is constantly struggling to assure its success

The Greening of the Automotive Industry G. Calabrese, 2016-04-12 An examination of the greening of the automotive industry by the path dependence of countries and carmakers trajectories Three sources of path dependency can be detected business models consumer attitudes and policy regulations The automobile is changing and the race towards alternative driving systems has started

**The Journal of the Society of Automotive Engineers**, 1923 *Energy Savings and Energy Management* Aaron T. Evans, 2015 The global automotive industry has become one of the most important and strongest drivers of economic stability Innovation and diverse models global appeal and fuel efficiency are just some of the major strengths of the global auto industry Furthermore the automobile is possibly the most massively manufactured sophisticated product among those produced in mechanical engineering More than 60 million automobiles are produced each year A number of countries were discussed in this book and the historic evolution modular unification and globalization of the integral manufacturing industry were examined Furthermore the increasing use of polymeric materials rubbers and chemical fluids like mineral oils or brake fluids in the automotive industry demands analytical techniques for the identification of high molecular weight organic compounds This book describes application examples of gas chromatography mass spectrometry and pyrolysis in the failure analysis for the identification of those chemical materials used in automobiles Finally the last chapter discusses the use of discrete event simulation as a tool to aid decision making for the integration of RFID Radio Frequency Identification in a manufacturing system such as with automobiles

**Local Dynamics of Industrial Upgrading** Yi Liu, 2020-04-27 This book examines industrial upgrading in China's Pearl River Delta PRD with a specific focus on how strategic coupling impacts industrial upgrading from the perspective of relational economic geography It shows that firms in the PRD have been struggling after serving as low tier suppliers and subcontractors for transnational corporations for two decades since the 1980s opening reform in China Indigenous innovation and direct state support have fostered the success of a few firms but not the majority In response many local firms are now taking advantage of the opportunities to be found in global production networks which link the PRD with the global economy This book elaborates on how these opportunities are embedded and identified in global production networks with regard to different types of strategic coupling It not only renews the theory of strategic coupling in economic geography but also demonstrates potential strategies that latecomer firms can pursue and

which can have major implications for many developing countries and regions      Competition Policy in the Global Economy  
William S. Comanor, Akira Goto, Leonard Waverman, 2005-10-26 This volume examines the complexities involved when  
international coordination and harmonization of competition law and policy are considered      **Automotive Reference**  
**Book** Michigan State Auto School, 1926      *Comeback* Paul Ingrassia, Joseph B. White, 1995-10-18 Documents the collapse  
and comeback of America's largest industry in a saga of greed and stubbornness spotlighting dedicated managers engineers  
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